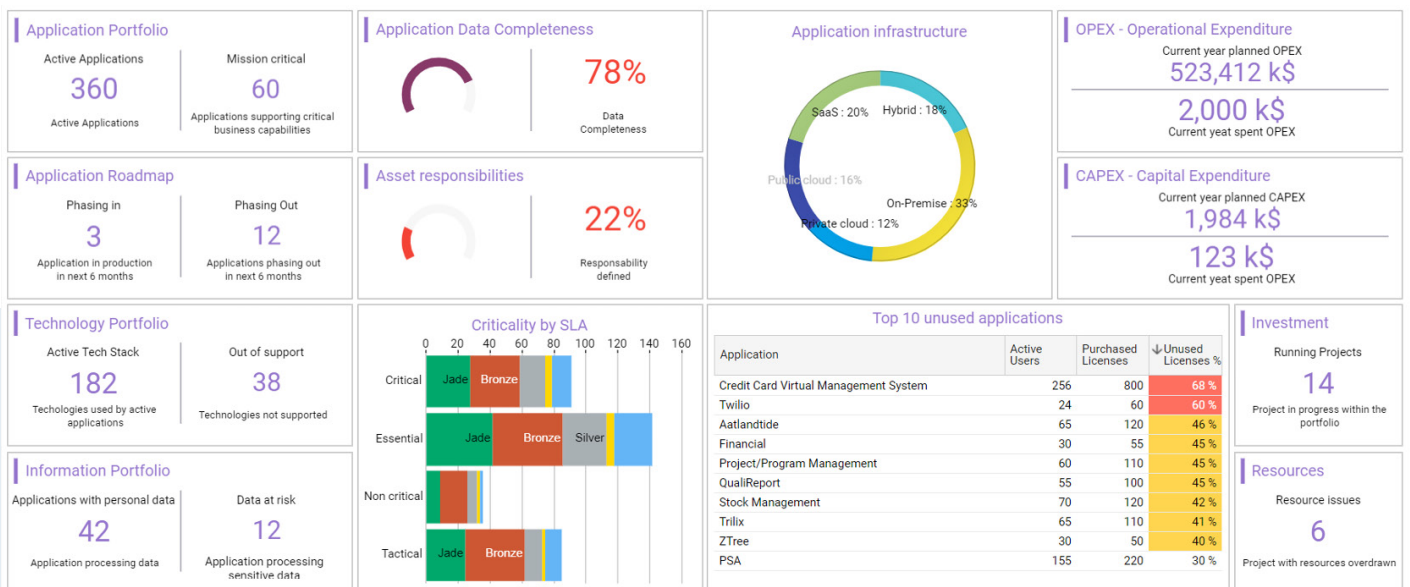


IT PORTFOLIO MANAGEMENT

PRIORITIZE PROJECTS BASED ON BUSINESS PRIORITY AND OPTIMIZE YOUR ROI FOR YOUR IT DEPARTMENT.

Optimize your IT landscape to invest in innovative areas and create the needed competitive advantage your business needs leveraging an IT Portfolio Management solution. Maintain a registry of your applications, technology, and IT assets to monitor obsolescence, technical debt, and misalignment to strategic business priorities.



BENEFITS



Cut costs

Catalog, assess, and change your IT landscape through various criteria to eliminate unnecessary spending or IT projects.



Prioritize projects

Prioritize applications or technology transformation projects based on your existing and future landscape.



Quick time to value

Combine Agile Portfolio Management, Demand Management and Resource Allocation to ensure successful delivery.

PROCESS STEPS

1.

Inventory/Registry of your IT landscape

Crowdsource collection of your IT assets inventory such as Application, Technology, and Data. Map them to Business Assets such as Capabilities, Business Processes and Organizations. Understand dependencies and change impacts as well as the lifecycle of each IT assets.

2.

Assess your IT assets and create portfolio priority

Categorize your applications to decide which you should tolerate, invest, migrate or eliminate. Make sure your portfolio priority is aligned with business value and technical fit. Reduce security risks by embracing the latest technology standards and monitor which IT assets support the business and contribute to your OKRs.

3.

Change and projects

Understand the level of maturity of your capabilities by people, process, technology, information and identify how projects contribute to your business capabilities. Prioritize projects based on cost, capacity, and OKR achievements.

KEY FEATURES

Planisware Enterprise proposes 6 core features for each phase of your APM practice.



Application portfolio governance



Application TCO



Plannings and road mapping



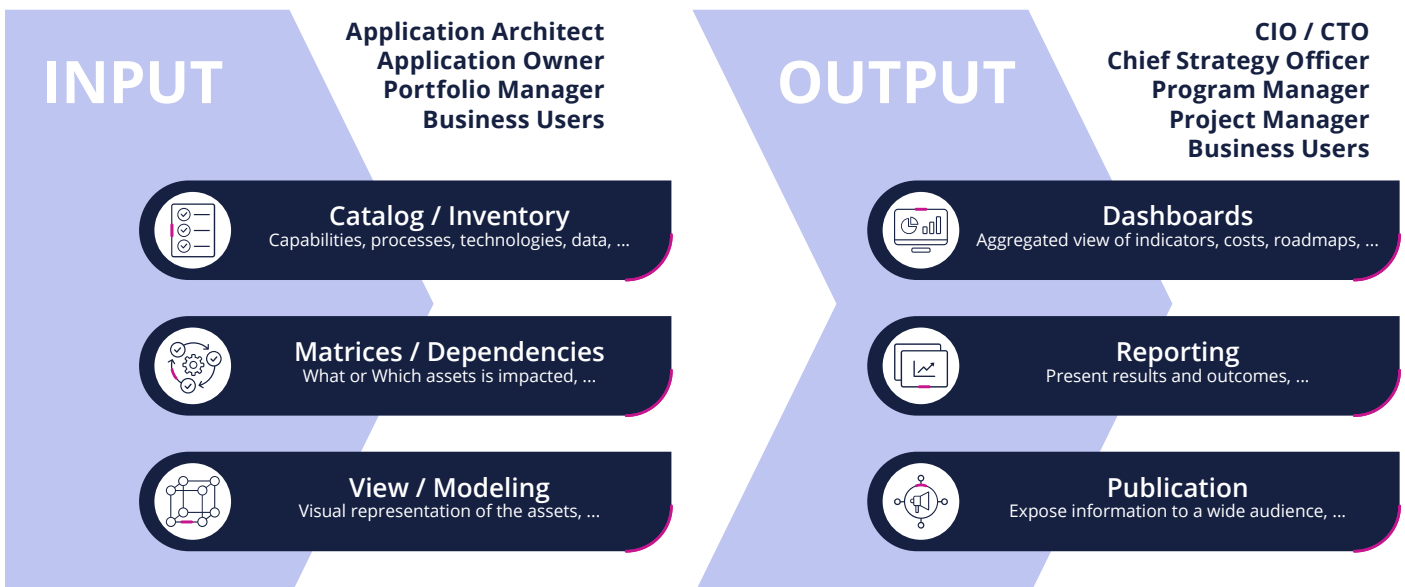
Application rationalization



Technology Standard alignment



Application transformation



INVENTORY

Build your catalog of applications, technologies, and physical assets

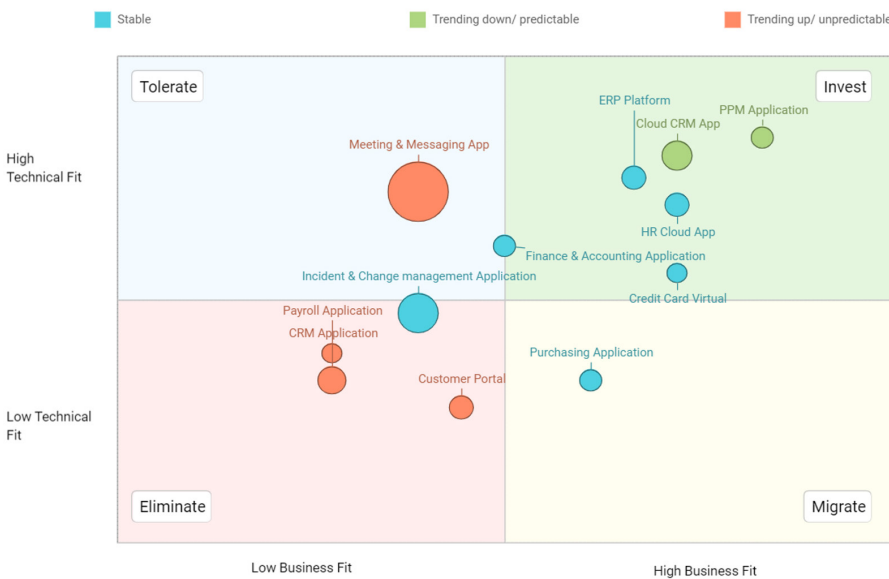
- Bootstrap your inventory with data coming from CMDB such as Service Now
- Use spreadsheet ready templates to input the data
- Assign responsibilities to IT assets, such as Application Owner, Business User, Portfolio Manager
- Crowdsource data collection with Extended Shares

Open	Diagram	Name	Business & functional value	Technical fit	TIME model	Candidate for retirement	Number of users	Type	Architecture type	Hosting type	Mission criticality	SLA	
<input type="checkbox"/>		Confluent	Sufficient	★★★★☆	Sufficient	★★★★☆	Invest	161	Mixed	Web based	SaaS	Critical	Gold
<input type="checkbox"/>		Content Management	Unsuitable	☆☆☆☆	Sufficient	★★★★☆	Tolerate	798	Commercial Off-the-s...	N-tier	On-Premise	Essential	Silver
<input type="checkbox"/>		Contract Management	Unsuitable	☆☆☆☆	Sufficient	★★★★☆	Tolerate	150	Commercial Off-the-s...	Client - Server	On-Premise	Essential	Bronze
<input type="checkbox"/>		Core Bank System	Unsuitable	☆☆☆☆	Perfect	★★★★★	Tolerate	629	Mixed	N-tier	Public cloud	Essential	Bronze
<input type="checkbox"/>		Credit Card VM System	Sufficient	★★★★☆	Sufficient	★★★★☆	Invest	256	Commercial Off-the-s...	Web based	Private cloud	Essential	Ivory
<input type="checkbox"/>		CRM & Sales	Poor	★★★☆☆	Poor	★★★☆☆	Eliminate	436	Mixed	Web based	Private cloud	Critical	Ivory
<input type="checkbox"/>		Cloud CRM App	Sufficient	★★★★☆	Perfect	★★★★★	Invest	577	Mixed	Client - Server	On-Premise	Critical	Silver
<input type="checkbox"/>		CRM Application	Poor	★★★☆☆	Sufficient	★★★★☆	Tolerate	166	Commercial Off-the-s...	N-tier	On-Premise	Critical	Ivory
<input type="checkbox"/>		CRM Home-grown V3	Poor	★★★☆☆	Perfect	★★★★★	Tolerate	195	Commercial Off-the-s...	N-tier	On-Premise	Critical	Ivory
<input type="checkbox"/>		Customer Data Access	Sufficient	★★★★☆	Poor	★★★☆☆	Migrate	270	Commercial Off-the-s...	Web based	SaaS	Non critical	Ivory
<input type="checkbox"/>		Customer Repository	Sufficient	★★★★☆	Perfect	★★★★★	Invest	360	Commercial Off-the-s...	Web based	Private cloud	Essential	Ivory
<input type="checkbox"/>		Data Warehouse	Perfect	★★★★★	Unsuitable	☆☆☆☆	Migrate	439	Commercial Off-the-s...	Client - Server	Private cloud	Essential	Ivory
<input type="checkbox"/>		Datorama	Perfect	★★★★★	Poor	★★★☆☆	Migrate	131	Mixed	Platform host	Hybrid	Essential	Bronze
<input type="checkbox"/>		Diligent	Perfect	★★★★★	Sufficient	★★★★☆	Invest	642	Commercial Off-the-s...	N-tier	Public cloud	Critical	Bronze
<input type="checkbox"/>		Document Managem...	Perfect	★★★★★	Perfect	★★★★★	Invest	788	Commercial Off-the-s...	Other	Private cloud	Critical	Bronze
<input type="checkbox"/>		Documentation Repo...	Unsuitable	☆☆☆☆	Perfect	★★★★★	Tolerate	644	Mixed	Client - Server	On-Premise	Critical	Bronze

ASSESS

Identify opportunities to streamline your portfolio

Applications matrix (TIME)

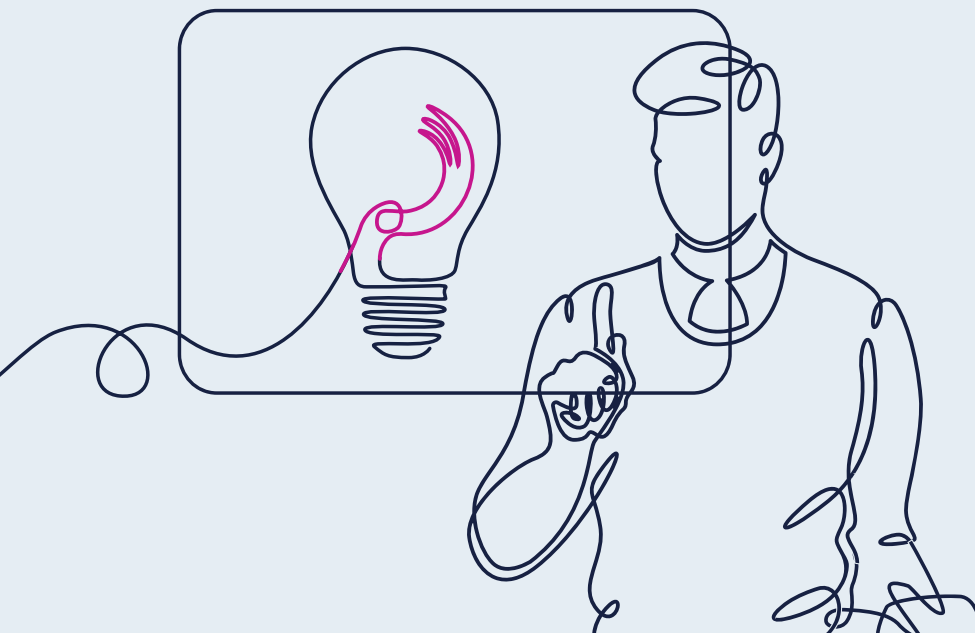
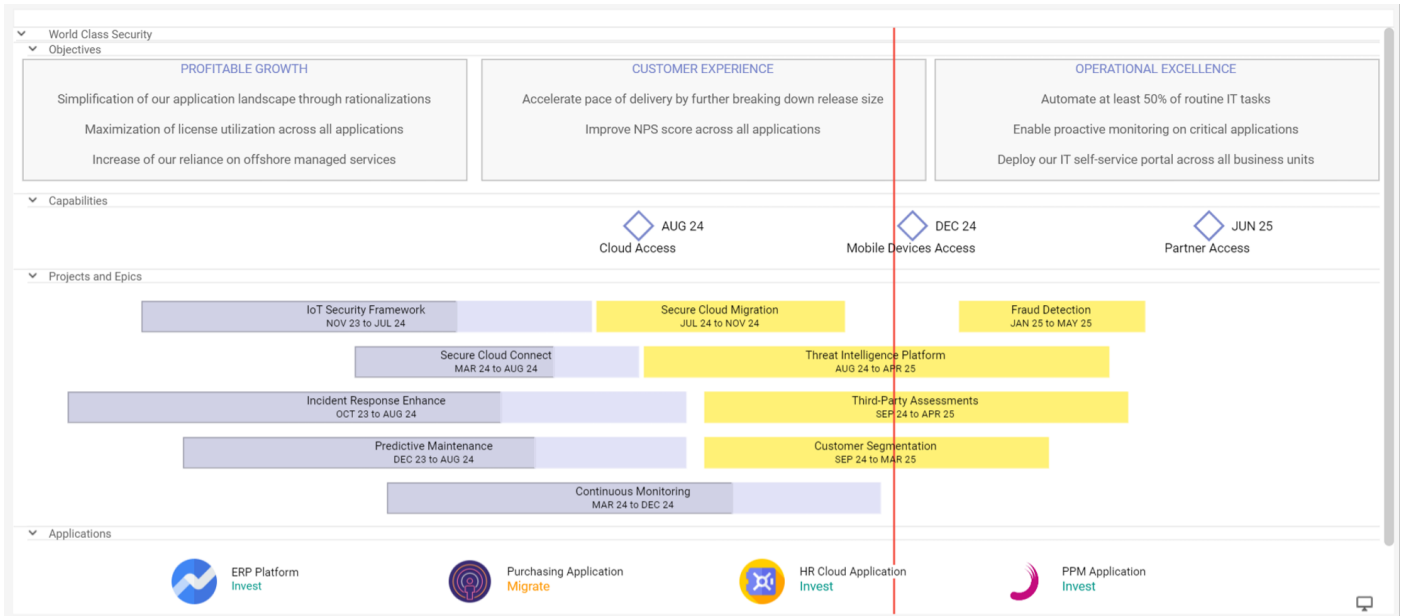


- Tolerate, Invest, Migrate, or Eliminate your IT assets
- Perform assessment review for business value, technical fit, or mission critical level
- Manage the lifecycle of your assets to anticipate changes
- Consider environmental dimensions to IT energy consumptions

CHANGE

Prioritize projects based on strategic priorities

- Identify projects aligned to strategic OKR
- Chose best mix of projects for budget constraints
- Turn ideas into projects aligned with business outcomes.



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