



Planisware

For Capital Project Owners



WHY PPMIS?

Large, complex engineering & construction projects frequently involve a combination of multiple contractors, schedules, and cost components that necessitate the use of an integrated solution.

A Project Portfolio Management information system (PPMIS) offers real-time visibility into project status, progress, and performance metrics. By centralizing project data and documentation, project owners can easily track key indicators such as cost, schedule, and quality across multiple projects. This transparency enables informed decision-making, early identification of issues, and timely corrective actions to keep projects on track.

An enterprise PPMIS can help project owners optimize their project portfolios by identifying and selecting the most strategic and profitable projects that align with their overall business objectives.

WHY NOW?

As costs of raw materials and labor continue to increase, so do the costs of capital and construction projects. Owners of these projects need to have accurate reporting and the ability to make changes rapidly.

In the age of digital transformation, it is no longer acceptable to have different point solutions, keeping and managing data in multiple sources.

PLANISWARE ENTERPRISE FOR OWNERS

Planisware Enterprise provides capital project owners the ability to ensure that capital and construction projects finish on-time and on-budget with sourcing, bid management, cost tracking, and financial controls all in one platform. One solution to manage Portfolio Planning and Management, Capital Budgeting and Planning, Funding, and Resource Management.

BENEFITS

- *Improved Project Selection* – align projects with business objectives while considering factors such as risk, resource availability, and financial viability
- *Better Resource Visibility* – optimize project execution, minimize bottlenecks, and prevent overutilization or underutilization of scarce resources.
- *Increased Transparency* – provide real-time visibility into project status, progress, and performance metrics.
- *Enhanced Collaboration and Communication* – facilitate seamless collaboration, information sharing, and decision-making across geographically dispersed teams.
- *Improved Risk Management* – assess potential risks along with the likelihood and impact to projects, programs, and portfolios.
- *Efficient Decision-making* – empower project stakeholders to make data-driven decisions based on accurate and up-to-date information.



Planisware is a cloud-based, project & portfolio management solution for capital projects that delivers trusted insight into performance across the entire project life cycle, reducing risk and improving performance.

PORTFOLIO MANAGEMENT

Decision support and strategic alignment across portfolios

- Customizable dashboards provide real-time insight for smarter decisions
- Portfolio scorecards allow unbiased ranking to prioritize and align with corporate strategy
- Unlimited funding sources give more visibility to allocation & spending
- Built-in capital request speeds the review, approval, and funding process
- Alerts, notifications, and workflows provide more proactive monitoring for compliance reporting and governance
- Built-in BI capabilities instill confidence by providing more accurate and timely reporting

PROJECT CONTROLS

Fully integrated project management & reporting

- Cost, schedule, resources, risks, and contract management in one solution
- Powerful workflow engine reduces time for requests and approvals
- Dashboards and reporting allow real-time tracking for project KPIs
- Multi-level planning includes the ability to consolidate supplier and internally managed schedules
- Stage & Gate provides governance and workflows to ensure process compliance
- Link or store documents directly in the project
- Use predictive analytics to analyze risks and improve predictability of the projects

PROJECT COLLABORATION

Collaborate with internal teams and external suppliers

- Delegate limited access to internal and external teams
- Manage supplier communication such as RFIs, submittals, POs, and invoices
- Collaborate on documents while maintaining version control
- Provide field access and the ability to submit daily reports
- Workflows and notifications provide alerts with relevant information to the right person
- Track meeting minutes, agendas, and action items
- Collect lessons learned to improve future projects
- eSignature integration